

Five-Year Statistical Summary

Year Ended or at December 31,	2003 (as restated) ^(a)	2002 (as restated) ^(a)	2001	2000	1999
(Dollars in thousands, except per share and per unit amounts)					
Wireless Operations					
Customers	4,409,000	4,103,000	3,461,000	3,061,000	2,602,000
Growth in customers from prior year-end					
Internal	447,000	310,000	354,000	483,000	404,000
Acquisitions (divestitures)	(141,000)	332,000	46,000	(24,000)	15,000
Total	306,000	642,000	400,000	459,000	419,000
Consolidated Markets ^(b)	235	210	204	176	180
Average Monthly Service Revenue per Customer ^(c)	\$ 47.38	\$ 47.25	\$ 46.28	\$ 49.21	\$ 53.71
Marketing cost per gross customer addition	\$ 380	\$ 365	\$ 322	\$ 330	\$ 346
Post-pay churn rate per month	1.5%	1.8%	1.7%	1.8%	1.9%
Capital Expenditures	\$ 632,526	\$ 730,645	\$ 503,334	\$ 305,417	\$ 277,450
Total Population ^(d)	46,267,000	41,048,000	28,632,000	24,912,000	24,861,000
Wireline Operations					
Incumbent Local Exchange Carrier					
Equivalent Access Lines Served ^(e)	722,200	711,200	678,300	619,600	583,300
Growth in equivalent access lines from prior year-end					
Internal	11,000	5,900	13,800	26,000	27,700
Acquisitions	—	27,000	44,900	10,300	600
Total	11,000	32,900	58,700	36,300	28,300
Telephone Companies	111	111	109	105	104
Average Monthly Revenue per Equivalent Access Line ^{(e)(f)}	\$ 75.81	\$ 74.71	\$ 74.96	\$ 72.99	\$ 73.00
Plant in Service per Equivalent Access Line ^(e)	2,834	2,745	2,626	2,574	2,647
Capital Expenditures	111,924	116,486	99,866	93,401	99,154
Competitive Local Exchange Carriers					
Equivalent Access Lines Served ^(e)	364,800	291,400	192,100	112,100	65,900
Capital Expenditures	\$ 27,294	\$ 51,919	\$ 96,950	\$ 57,201	\$ 23,027
Financial Position					
Common Share Record Owners	1,905	2,285	2,541	2,669	2,845
Common and Series A Common Shares Outstanding (000s)	57,034	58,678	58,569	58,688	61,146
Income (Loss) from Continuing Operations					
Divided by Average Common Equity	2.0%	(30.1)%	(4.7)%	3.6%	12.4%
Price/Earnings Ratio ^(g)	61.3	n/m	n/m	47.9	27.1
Common Equity	\$ 3,078,872	\$ 3,042,222	\$ 3,518,924	\$ 3,936,067	\$ 2,448,261
Common Equity per Share	53.98	51.85	60.08	67.07	40.04
Total Assets	10,193,338	9,671,784	8,079,574	8,667,390	5,430,257
Marketable Equity Securities	2,772,410	1,944,939	2,700,230	4,121,904	843,280
Long-term Debt, excluding current portion	1,994,913	1,641,624	1,507,764	1,172,987	1,279,877
Prepaid Forward Contracts	1,672,762	1,656,616	—	—	—
Year-End Stock Price	62.55	47.02	89.75	90.00	126.00
Dividends per Share	\$ 0.62	\$ 0.58	\$ 0.54	\$ 0.50	\$ 0.46

(a) Certain amounts have been restated to reflect changes to the implementation of Statement of Financial Accounting Standards ("SFAS") No. 142 "Goodwill and Other Intangible Assets" as discussed in the Restatement section of note 1 to the consolidated financial statements.

(b) Markets whose results are included in U.S. Cellular's consolidated operating results.

(c) The numerator of this calculation consists of service revenues for the respective 12 month period divided by 12. The denominator consists of the average number of U.S. Cellular wireless customers.

(d) Total Population amounts for 2003-1999 are based on previous year Claritas estimates.

(e) The calculation of this statistic is based on equivalent access lines from 2003 to 2000. The historical statistics for incumbent local exchange carriers prior to 2000 are calculated using access lines. The change to equivalent access line reporting was made to account for an increasing use of data lines. An "access line" is a single or multi-party circuit between the customer's establishment and the central switching office. Access line equivalents are derived by converting high capacity data lines to the estimated capacity of one switched access line. The statistics for competitive local exchange carrier have in the past been and continue to be reported using equivalent access lines.

(f) The numerator of this calculation consists of Incumbent Local Exchange Carrier revenues for the respective 12 month period divided by 12. The denominator consists of the average equivalent access lines.

(g) Based on the year-end stock price divided by Diluted Earnings per Share from Continuing Operations.

n/m = calculation not meaningful