

## Consolidated Balance Sheets – Liabilities and Shareholders' Equity

	December 31,	
	2003 (as restated)	2002 (as restated)
(Dollars in thousands)		
<b>Current Liabilities</b>		
Current portion of long-term debt	\$ 3,000	\$ 45,200
Current portion of long-term debt - affiliated	105,000	—
Notes payable	—	460,000
Accounts payable		
Affiliated	4,252	4,958
Trade	281,306	301,929
Customer deposits and deferred revenues	93,789	82,639
Accrued interest	11,416	9,295
Accrued taxes	24,228	24,401
Accrued compensation	39,257	30,279
Other current liabilities	19,648	22,453
	<b>581,896</b>	<b>981,154</b>
<b>Deferred Liabilities and Credits</b>		
Net deferred income tax liability	495,904	441,814
Derivative liability	55,735	8,709
Asset retirement obligation	64,501	—
Other	75,440	74,015
	<b>691,580</b>	<b>524,538</b>
<b>Long-term Debt</b>		
6.7% notes	436,829	—
Long-term debt - affiliated	—	105,000
6% zero coupon convertible debentures	157,659	148,604
7.25% notes	250,000	250,000
8.75% notes	130,000	130,000
Variable prepaid forward contracts	159,856	159,856
Other	10,000	13,000
	<b>1,144,344</b>	<b>806,460</b>
<b>Liabilities of Operations Held for Sale</b>	<b>2,427</b>	<b>—</b>
<b>Commitments and Contingencies (Note 19)</b>		
<b>Minority Interest</b>	<b>60,097</b>	<b>55,068</b>
<b>Common Shareholders' Equity</b>		
Common Shares, par value \$1 per share; authorized 140,000,000 shares; issued and outstanding 55,046,268 shares	55,046	55,046
Series A Common Shares, par value \$1 per share; authorized 50,000,000 shares; issued and outstanding 33,005,877 shares	33,006	33,006
Additional paid-in capital	1,308,963	1,307,185
Treasury Shares, at cost, 1,900,254 and 1,932,322 shares, respectively	(115,156)	(117,262)
Accumulated other comprehensive income	26,789	10,307
Retained earnings	1,156,755	1,114,095
	<b>2,465,403</b>	<b>2,402,377</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>\$4,945,747</b>	<b>\$4,769,597</b>

The accompanying notes to consolidated financial statements are an integral part of these statements.